

**Allring**

*All Ring Tech Co., Ltd.*



**Auto Equipments  
Solution Provider**

Stock Code:6187.TT

**Allring**

*All Ring Tech Co., Ltd.*

# Disclaimer

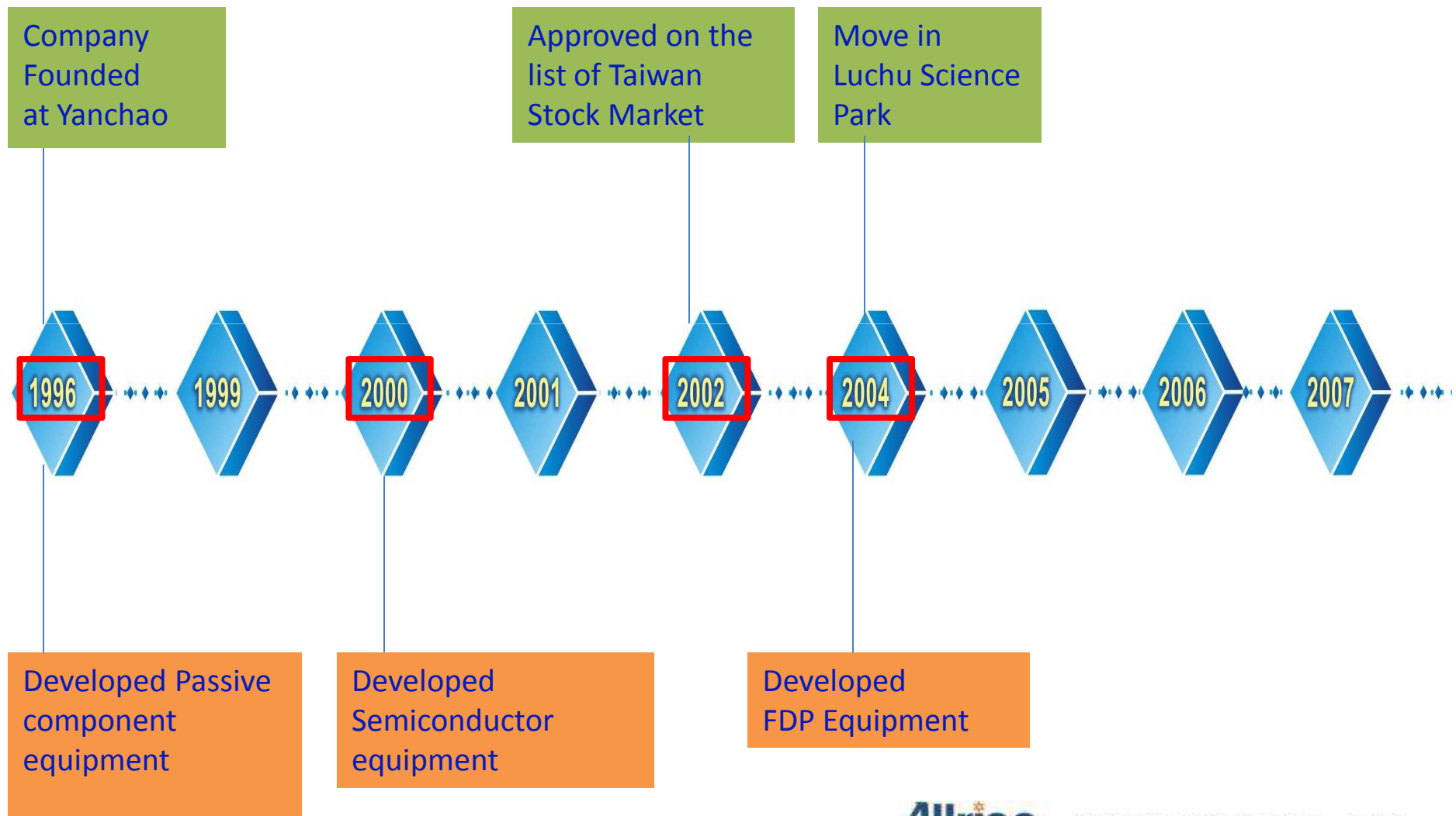
This report and released message contains information about corporate prospects, financial updates and sales forecasts, established on the basis of internal resources and external reference sharing. The actual performance may be different from expressed or implied predictions due to uncontrollable and/or unpredictable risks.

All prospects reflect Allring-tech expectations toward the future, and may be subject to change and Allring-tech reserves the right to alter, update and change relevant information from time to time without prior notice.

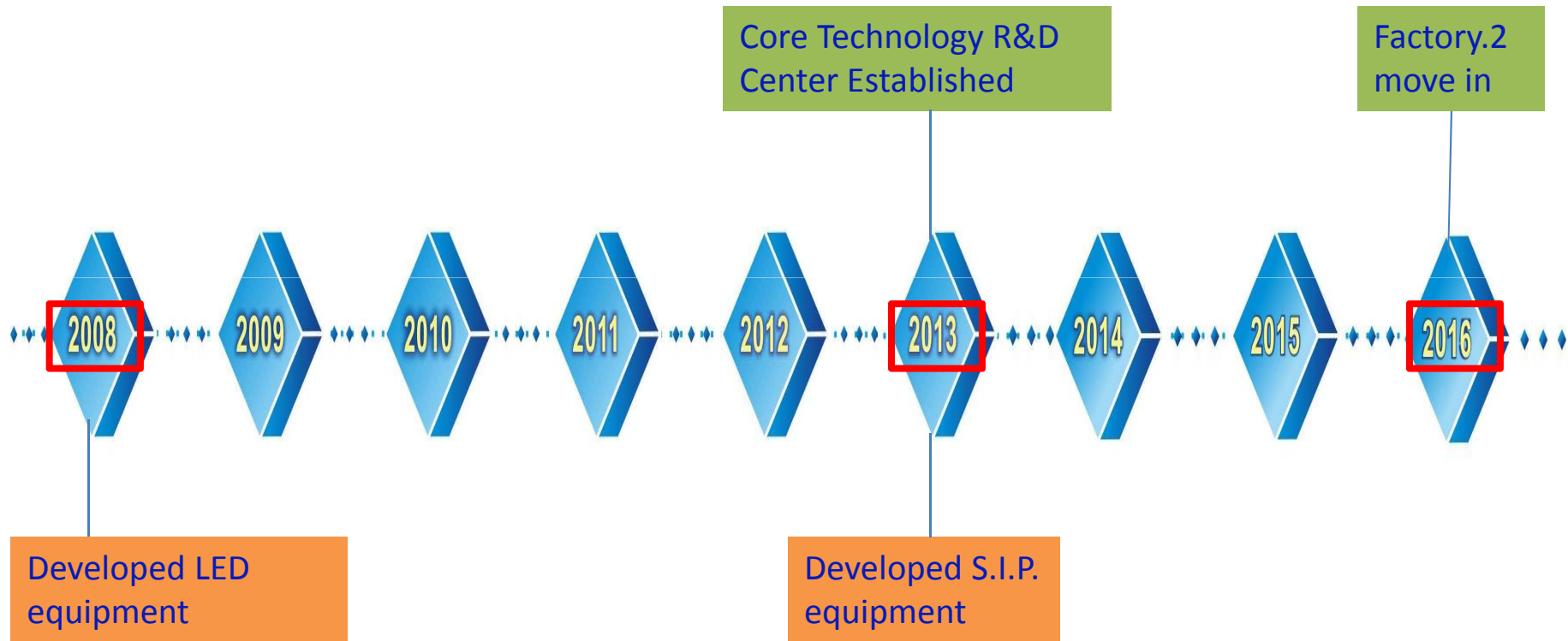
# Company Profile

|                    |   |
|--------------------|---|
| <b>Established</b> | May 24, 1996  |
| <b>Capital</b>     | NTD 853 Million (USD 27 Million)  |
| <b>Business</b>    | Automation equipment supplier for Semiconductor test & package, Passive Component manufacturing and LED back-end industries |
| <b>Employee</b>    | 201 (MAR, 2016)   |
| <b>Chairman</b>    | Larry Lu  |
| <b>Address</b>     | No.1 Luke 10th Rd. ,Lujhu,Kaohsiung,Taiwan  |
| <b>Website</b>     | <a href="http://www.allring-tech.com.tw">www.allring-tech.com.tw</a>  |

# Milestones (I)



# Milestones (II)



# Global Operation Site



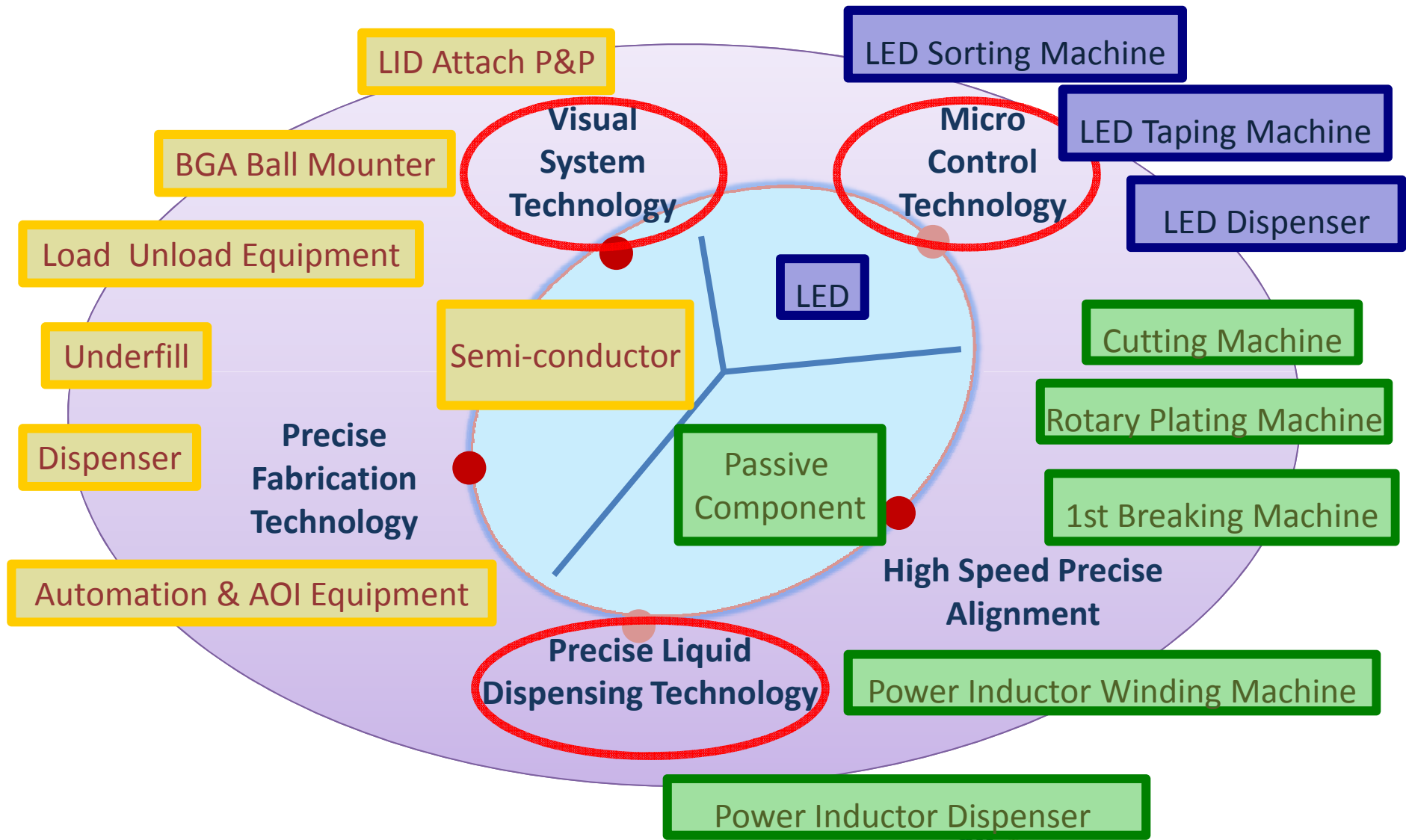
**Headquarters:  
Kaohsiung/Taiwan**

A photograph of a modern, multi-story office building with large glass windows and a grey facade. The building is surrounded by greenery and a paved area. The Allring logo is visible on the building's facade.

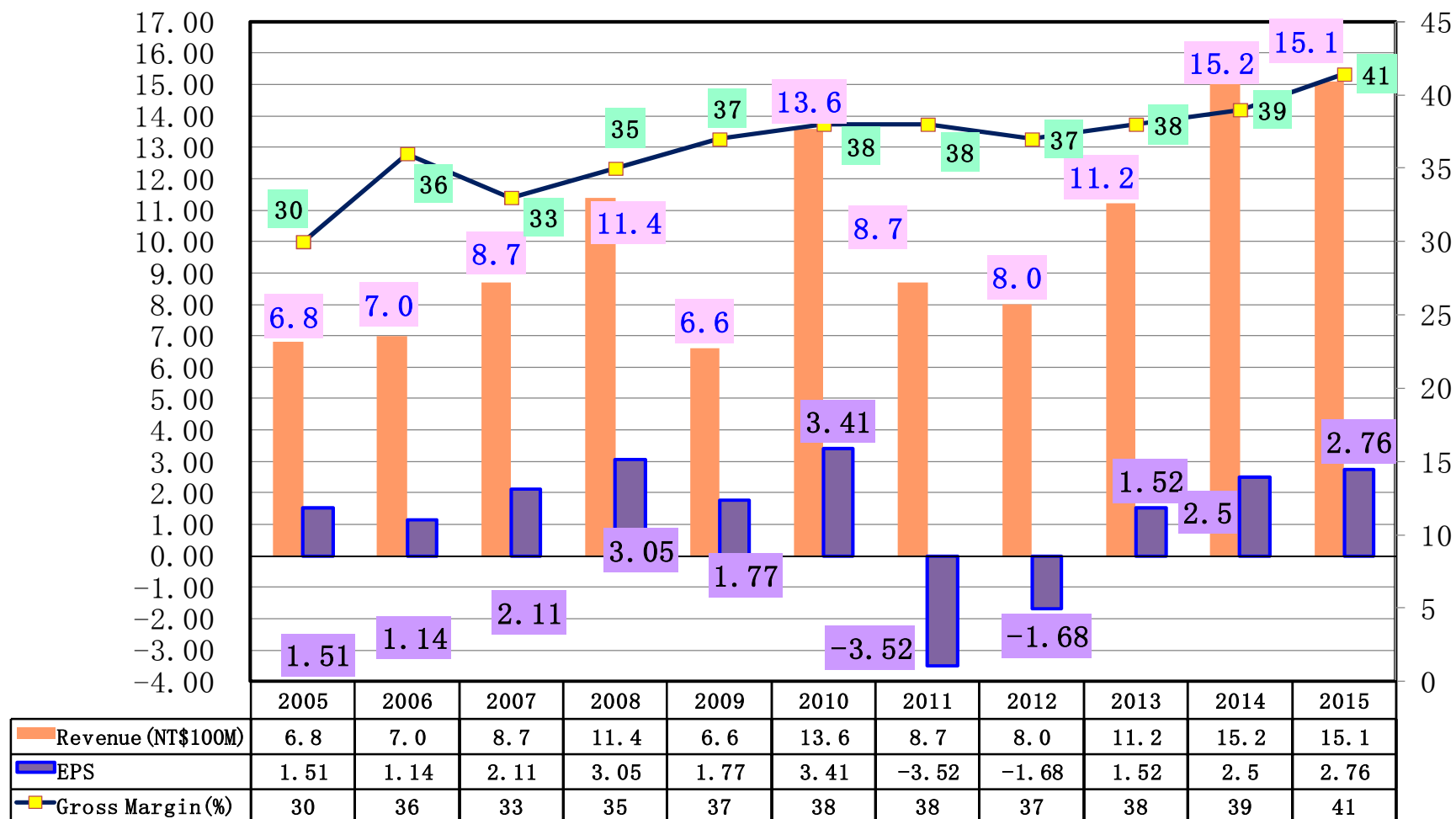
**Subsidiary :  
Kunshan/Jiangsu**



# Core Competence

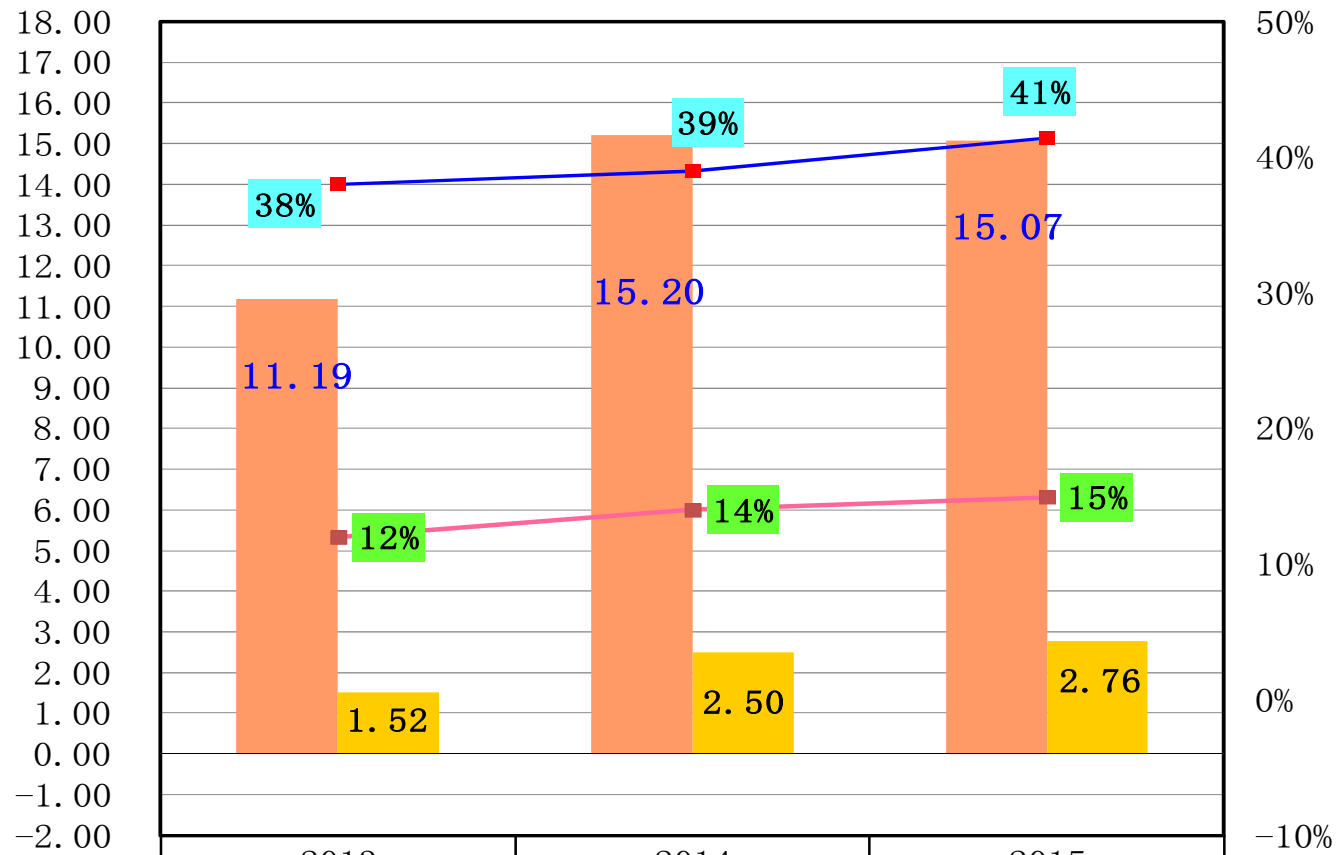


# Financial Highlights





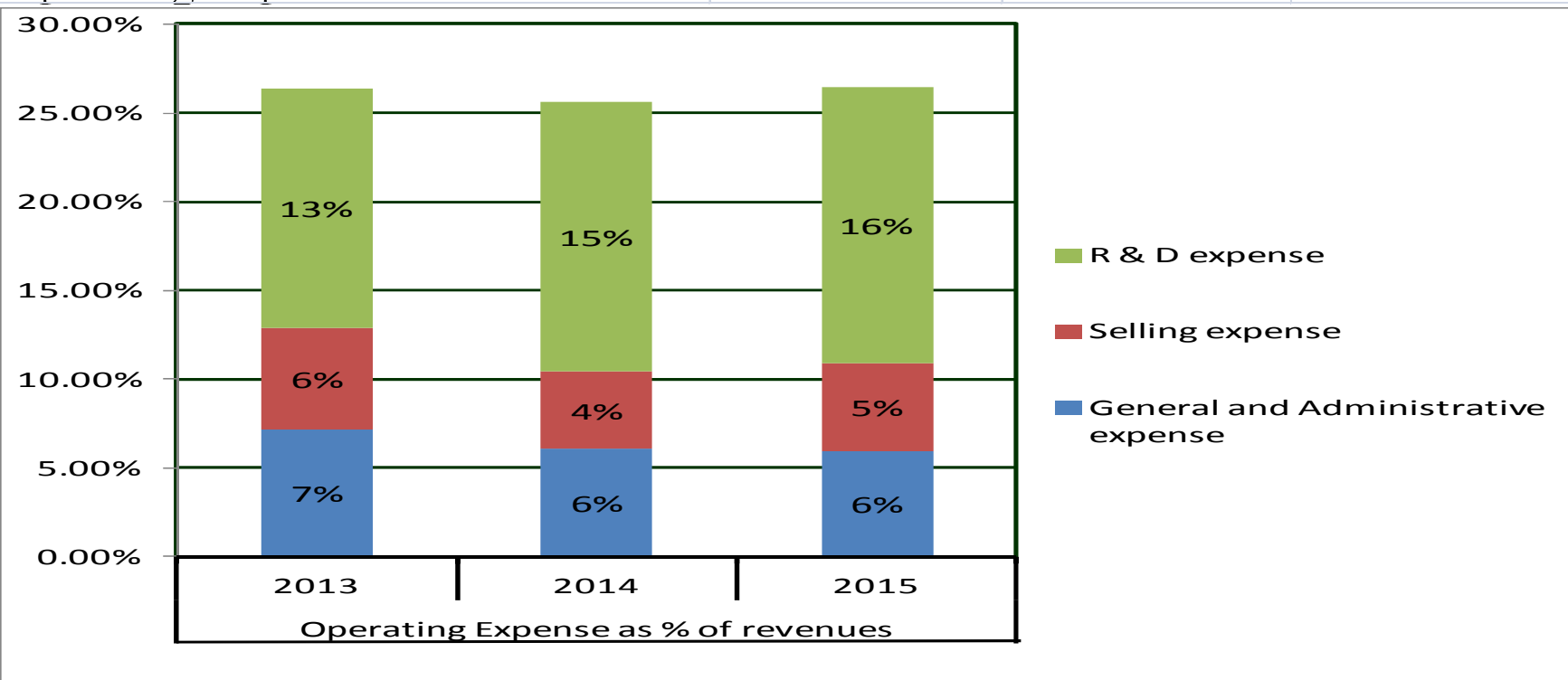
# Financial Highlights



|                             |       |       |       |
|-----------------------------|-------|-------|-------|
| Revenue (NT\$100M)          | 11.19 | 15.20 | 15.07 |
| EPS                         | 1.52  | 2.50  | 2.76  |
| Gross Margin (%)            | 38%   | 39%   | 41%   |
| Operating Profit Margin (%) | 12%   | 14%   | 15%   |

# Selected Financial Data

| NT\$100M                           | 2013  | 2014  | 2015  |
|------------------------------------|-------|-------|-------|
| Net Revenues                       | 11.19 | 15.20 | 15.07 |
| General and Administrative expense | 0.80  | 0.92  | 0.90  |
| Selling expense                    | 0.64  | 0.66  | 0.74  |
| R & D expense                      | 1.51  | 2.31  | 2.35  |
| Operating Expense                  | 2.96  | 3.90  | 3.99  |
| Operating Expense as % of revenues | 26.5% | 25.7% | 26.5% |



## Selected Financial Data

### Balance Sheet Data

| NT\$100M                  | 2013  | 2014  | 2015   |
|---------------------------|-------|-------|--------|
| Cash and cash equivalents | 3.90  | 5.28  | 6.04   |
| Short-term investments    | 0.40  | -     | 1.80   |
| Total assets              | 16.72 | 20.02 | 21.91  |
| Short-term borrowings     | -     | 0.33  | 0.12   |
| Long-term debt            | -     | -     | -      |
| Shareholders equity       | 13.44 | 14.58 | 17.21  |
| cash dividends            | 1.20  | 1.75  | 2.0(F) |

### Cash Flow Statement Data

| NT\$100M             | 2013   | 2014   | 2015   |
|----------------------|--------|--------|--------|
| Pre-Tax Income       | 1.42   | 2.34   | 2.61   |
| Cash from operations | (0.48) | 2.15   | 2.27   |
| Cash from investing  | 2.00   | (0.15) | (1.65) |
| Cash from financing  | (3.34) | (0.75) | 0.15   |

# Q & A

